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MAR 28 2024

SD Secretary of State

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**Meierhenry  
Sargent LLP**  
ATTORNEYS AT LAW

DEB MATHEWS, Paralegal  
deb@meierhenrylaw.com

March 26, 2024

Secretary of State  
ATTN: Kayla Boxley  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

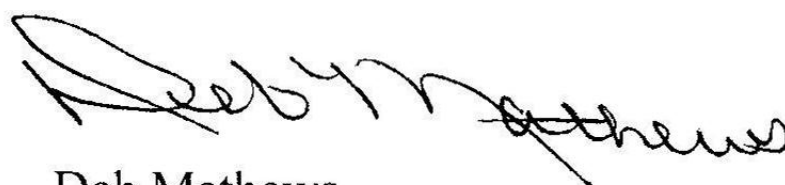
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Fall River Water Users District  
\$2,915,450 Drinking Water Revenue Borrower Bond, Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104  
(tel) 605•336•3075 (fax) 605•336•2593  
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2024-03-28 10:10:10 AM [REDACTED]

Fall River Water Users District  
Fall River County, South Dakota  
Drinking Water Revenue Borrower Bond, Series 2024  
Closing March 25, 2024

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Fall River Water Users District.
2. Designation of issue: Borrower Bond.
3. Date of issue: March 25, 2024
4. Purpose of issue: Fairburn Water Source and Southern Water Improvements Project.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$2,915,450.
7. Paying dates of principal and interest:

See attached Schedule.

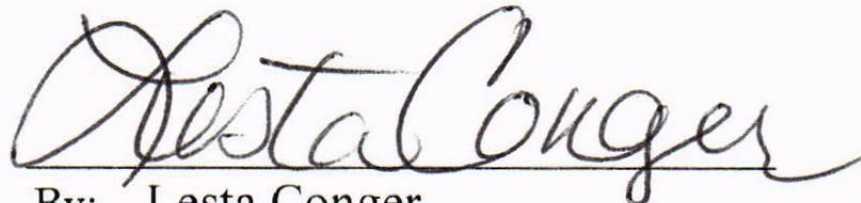
8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 25<sup>th</sup> day of March 2024.



By: Lesta Conger  
Its: Secretary



\$2,915,450 Fall River Water Users District Drinking Water Project Water Revenue Bonds Dated Mar 25, 2024      Debt Service Report      30/360/4+						
Dates	Principal	Coupon	Interest	Total	BY 4/15	FY 7/1
04/15/2026			\$127,348.48	\$127,348.48	\$127,348.48	\$127,348.48
07/15/2026	\$17,430.89	2.1250	\$15,488.33	\$32,919.22		
10/15/2026	\$17,523.49	2.1250	\$15,395.73	\$32,919.22		
01/15/2027	\$17,616.59	2.1250	\$15,302.63	\$32,919.22		
04/15/2027	\$17,710.18	2.1250	\$15,209.04	\$32,919.22	\$131,676.89	\$131,676.89
07/15/2027	\$17,804.26	2.1250	\$15,114.96	\$32,919.22		
10/15/2027	\$17,898.85	2.1250	\$15,020.37	\$32,919.22		
01/15/2028	\$17,993.93	2.1250	\$14,925.29	\$32,919.22		
04/15/2028	\$18,089.53	2.1250	\$14,829.69	\$32,919.22	\$131,676.89	\$131,676.89
07/15/2028	\$18,185.63	2.1250	\$14,733.59	\$32,919.22		
10/15/2028	\$18,282.24	2.1250	\$14,636.98	\$32,919.22		
01/15/2029	\$18,379.36	2.1250	\$14,539.86	\$32,919.22		
04/15/2029	\$18,477.00	2.1250	\$14,442.22	\$32,919.22	\$131,676.89	\$131,676.89
07/15/2029	\$18,575.16	2.1250	\$14,344.06	\$32,919.22		
10/15/2029	\$18,673.84	2.1250	\$14,245.38	\$32,919.22		
01/15/2030	\$18,773.05	2.1250	\$14,146.17	\$32,919.22		
04/15/2030	\$18,872.78	2.1250	\$14,046.44	\$32,919.22	\$131,676.89	\$131,676.89
07/15/2030	\$18,973.04	2.1250	\$13,946.18	\$32,919.22		
10/15/2030	\$19,073.84	2.1250	\$13,845.39	\$32,919.22		
01/15/2031	\$19,175.17	2.1250	\$13,744.06	\$32,919.22		
04/15/2031	\$19,277.03	2.1250	\$13,642.19	\$32,919.22	\$131,676.89	\$131,676.89
07/15/2031	\$19,379.44	2.1250	\$13,539.78	\$32,919.22		
10/15/2031	\$19,482.40	2.1250	\$13,436.82	\$32,919.22		
01/15/2032	\$19,585.90	2.1250	\$13,333.32	\$32,919.22		
04/15/2032	\$19,689.95	2.1250	\$13,229.27	\$32,919.22	\$131,676.89	\$131,676.89
07/15/2032	\$19,794.55	2.1250	\$13,124.67	\$32,919.22		
10/15/2032	\$19,899.71	2.1250	\$13,019.51	\$32,919.22		
01/15/2033	\$20,005.43	2.1250	\$12,913.80	\$32,919.22		
04/15/2033	\$20,111.70	2.1250	\$12,807.52	\$32,919.22	\$131,676.89	\$131,676.89
07/15/2033	\$20,218.55	2.1250	\$12,700.67	\$32,919.22		
10/15/2033	\$20,325.96	2.1250	\$12,593.26	\$32,919.22		
01/15/2034	\$20,433.94	2.1250	\$12,485.28	\$32,919.22		
04/15/2034	\$20,542.50	2.1250	\$12,376.73	\$32,919.22	\$131,676.89	\$131,676.89
07/15/2034	\$20,651.63	2.1250	\$12,267.59	\$32,919.22		
10/15/2034	\$20,761.34	2.1250	\$12,157.88	\$32,919.22		
01/15/2035	\$20,871.63	2.1250	\$12,047.59	\$32,919.22		
04/15/2035	\$20,982.51	2.1250	\$11,936.71	\$32,919.22	\$131,676.89	\$131,676.89
07/15/2035	\$21,093.98	2.1250	\$11,825.24	\$32,919.22		
10/15/2035	\$21,206.05	2.1250	\$11,713.18	\$32,919.22		
01/15/2036	\$21,318.70	2.1250	\$11,600.52	\$32,919.22		
04/15/2036	\$21,431.96	2.1250	\$11,487.26	\$32,919.22	\$131,676.89	\$131,676.89
07/15/2036	\$21,545.82	2.1250	\$11,373.41	\$32,919.22		
10/15/2036	\$21,660.28	2.1250	\$11,258.94	\$32,919.22		
01/15/2037	\$21,775.35	2.1250	\$11,143.87	\$32,919.22		
04/15/2037	\$21,891.03	2.1250	\$11,028.19	\$32,919.22	\$131,676.89	\$131,676.89
07/15/2037	\$22,007.33	2.1250	\$10,911.90	\$32,919.22		
10/15/2037	\$22,124.24	2.1250	\$10,794.98	\$32,919.22		
01/15/2038	\$22,241.78	2.1250	\$10,677.45	\$32,919.22		
04/15/2038	\$22,359.93	2.1250	\$10,559.29	\$32,919.22	\$131,676.89	\$131,676.89
07/15/2038	\$22,478.72	2.1250	\$10,440.50	\$32,919.22		
10/15/2038	\$22,598.14	2.1250	\$10,321.08	\$32,919.22		
01/15/2039	\$22,718.19	2.1250	\$10,201.03	\$32,919.22		
04/15/2039	\$22,838.88	2.1250	\$10,080.34	\$32,919.22	\$131,676.89	\$131,676.89
07/15/2039	\$22,960.21	2.1250	\$9,959.01	\$32,919.22		
10/15/2039	\$23,082.19	2.1250	\$9,837.03	\$32,919.22		
01/15/2040	\$23,204.81	2.1250	\$9,714.41	\$32,919.22		
04/15/2040	\$23,328.09	2.1250	\$9,591.13	\$32,919.22	\$131,676.89	\$131,676.89
07/15/2040	\$23,452.02	2.1250	\$9,467.20	\$32,919.22		
10/15/2040	\$23,576.61	2.1250	\$9,342.61	\$32,919.22		
01/15/2041	\$23,701.86	2.1250	\$9,217.36	\$32,919.22		
04/15/2041	\$23,827.78	2.1250	\$9,091.44	\$32,919.22	\$131,676.89	\$131,676.89
07/15/2041	\$23,954.36	2.1250	\$8,964.86	\$32,919.22		
10/15/2041	\$24,081.62	2.1250	\$8,837.60	\$32,919.22		



01/15/2042	\$24,209.55	2.1250	\$8,709.67	\$32,919.22		
04/15/2042	\$24,338.17	2.1250	\$8,581.06	\$32,919.22	\$131,676.89	\$131,676.89
07/15/2042	\$24,467.46	2.1250	\$8,451.76	\$32,919.22		
10/15/2042	\$24,597.45	2.1250	\$8,321.78	\$32,919.22		
01/15/2043	\$24,728.12	2.1250	\$8,191.10	\$32,919.22		
04/15/2043	\$24,859.49	2.1250	\$8,059.73	\$32,919.22	\$131,676.89	\$131,676.89
07/15/2043	\$24,991.55	2.1250	\$7,927.67	\$32,919.22		
10/15/2043	\$25,124.32	2.1250	\$7,794.90	\$32,919.22		
01/15/2044	\$25,257.79	2.1250	\$7,661.43	\$32,919.22		
04/15/2044	\$25,391.98	2.1250	\$7,527.24	\$32,919.22	\$131,676.89	\$131,676.89
07/15/2044	\$25,526.87	2.1250	\$7,392.35	\$32,919.22		
10/15/2044	\$25,662.48	2.1250	\$7,256.74	\$32,919.22		
01/15/2045	\$25,798.81	2.1250	\$7,120.41	\$32,919.22		
04/15/2045	\$25,935.87	2.1250	\$6,983.35	\$32,919.22	\$131,676.89	\$131,676.89
07/15/2045	\$26,073.66	2.1250	\$6,845.57	\$32,919.22		
10/15/2045	\$26,212.17	2.1250	\$6,707.05	\$32,919.22		
01/15/2046	\$26,351.42	2.1250	\$6,567.80	\$32,919.22		
04/15/2046	\$26,491.42	2.1250	\$6,427.81	\$32,919.22	\$131,676.89	\$131,676.89
07/15/2046	\$26,632.15	2.1250	\$6,287.07	\$32,919.22		
10/15/2046	\$26,773.63	2.1250	\$6,145.59	\$32,919.22		
01/15/2047	\$26,915.87	2.1250	\$6,003.35	\$32,919.22		
04/15/2047	\$27,058.86	2.1250	\$5,860.36	\$32,919.22	\$131,676.89	\$131,676.89
07/15/2047	\$27,202.61	2.1250	\$5,716.61	\$32,919.22		
10/15/2047	\$27,347.12	2.1250	\$5,572.10	\$32,919.22		
01/15/2048	\$27,492.41	2.1250	\$5,426.82	\$32,919.22		
04/15/2048	\$27,638.46	2.1250	\$5,280.76	\$32,919.22	\$131,676.89	\$131,676.89
07/15/2048	\$27,785.29	2.1250	\$5,133.93	\$32,919.22		
10/15/2048	\$27,932.90	2.1250	\$4,986.32	\$32,919.22		
01/15/2049	\$28,081.29	2.1250	\$4,837.93	\$32,919.22		
04/15/2049	\$28,230.47	2.1250	\$4,688.75	\$32,919.22	\$131,676.89	\$131,676.89
07/15/2049	\$28,380.45	2.1250	\$4,538.77	\$32,919.22		
10/15/2049	\$28,531.22	2.1250	\$4,388.00	\$32,919.22		
01/15/2050	\$28,682.79	2.1250	\$4,236.43	\$32,919.22		
04/15/2050	\$28,835.17	2.1250	\$4,084.05	\$32,919.22	\$131,676.89	\$131,676.89
07/15/2050	\$28,988.36	2.1250	\$3,930.87	\$32,919.22		
10/15/2050	\$29,142.36	2.1250	\$3,776.87	\$32,919.22		
01/15/2051	\$29,297.17	2.1250	\$3,622.05	\$32,919.22		
04/15/2051	\$29,452.82	2.1250	\$3,466.41	\$32,919.22	\$131,676.89	\$131,676.89
07/15/2051	\$29,609.28	2.1250	\$3,309.94	\$32,919.22		
10/15/2051	\$29,766.58	2.1250	\$3,152.64	\$32,919.22		
01/15/2052	\$29,924.72	2.1250	\$2,994.50	\$32,919.22		
04/15/2052	\$30,083.69	2.1250	\$2,835.53	\$32,919.22	\$131,676.89	\$131,676.89
07/15/2052	\$30,243.51	2.1250	\$2,675.71	\$32,919.22		
10/15/2052	\$30,404.18	2.1250	\$2,515.04	\$32,919.22		
01/15/2053	\$30,565.70	2.1250	\$2,353.52	\$32,919.22		
04/15/2053	\$30,728.08	2.1250	\$2,191.14	\$32,919.22	\$131,676.89	\$131,676.89
07/15/2053	\$30,891.33	2.1250	\$2,027.89	\$32,919.22		
10/15/2053	\$31,055.44	2.1250	\$1,863.78	\$32,919.22		
01/15/2054	\$31,220.42	2.1250	\$1,698.80	\$32,919.22		
04/15/2054	\$31,386.28	2.1250	\$1,532.94	\$32,919.22	\$131,676.89	\$131,676.89
07/15/2054	\$31,553.02	2.1250	\$1,366.20	\$32,919.22		
10/15/2054	\$31,720.64	2.1250	\$1,198.58	\$32,919.22		
01/15/2055	\$31,889.16	2.1250	\$1,030.06	\$32,919.22		
04/15/2055	\$32,058.57	2.1250	\$860.65	\$32,919.22	\$131,676.89	\$131,676.89
07/15/2055	\$32,228.88	2.1250	\$690.34	\$32,919.22		
10/15/2055	\$32,400.10	2.1250	\$519.12	\$32,919.22		
01/15/2056	\$32,572.22	2.1250	\$347.00	\$32,919.22		
04/15/2056	\$32,745.26	2.1250	\$173.96	\$32,919.22	\$131,676.89	\$131,676.89
	\$2,915,450.00		\$1,162,205.06	\$4,077,655.06	\$4,077,655.06	\$4,077,655.06